

### $\mathsf{TLH}$

### Getting started with Tableau

Do The Math

Chicago, IL Bangalore, India www.mu-sigma.com

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**Proprietary Information** 



## **Agenda**

- ▶ Introduction to Tableau
- ▶ Tableau vs Other BI tools
- ▶ Tableau Product types
- ▶ Tableau file formats
- Database connections to Tableau
- ▶ Live vs Extract connection
- ▶ Tableau Layout
- ▶ Hands on tool Working Example



#### What is Tableau?

- Data Visualization and analysis tool developed by Tableau Software
- ▶ It is powerful and fastest growing BI tool
- ▶ Gartner rated Tableau as the best BI tool for 4 years in a row
- ▶ The best thing about Tableau is that it doesn't require any programming skills



## Popular BI tools in market





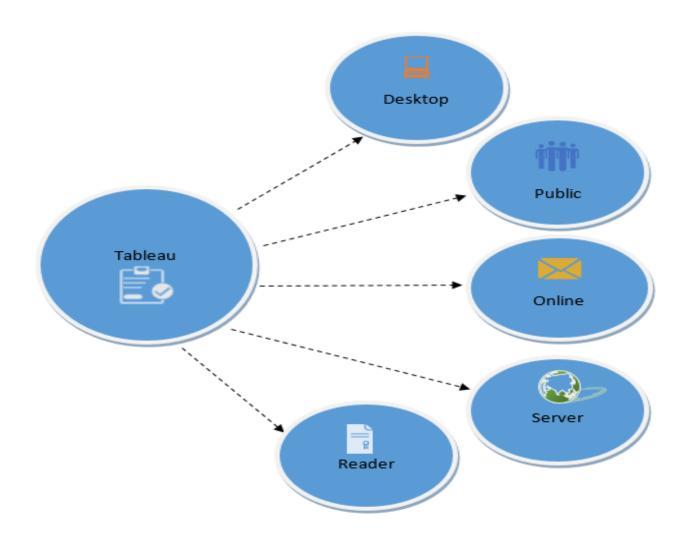








# **Tableau Product types - Previously**





## **Tableau Product types – Current Offerings**

- ▶ Tableau Desktop
- ▶ Tableau Prep
- ▶ Tableau Server
- ▶ Tableau Online



# **Tableau Pricing – For individuals**



#### **Tableau Creator**



Discover insights faster by combining a powerful suite of products for visual data prep, best-in-class analytics, and secure collaboration to support your end-to-end analytical workflow.

Includes: Tableau Desktop, Tableau Prep Builder.
and one Creator license of Tableau Server or Tableau Online

BUY NOW

START FREE TRIAL



## **Tableau Pricing – For organizations**

DEPLOY WITH TABLEAU SERVER
On-premises or Public cloud

DEPLOY WITH TABLEAU ONLINE Fully hosted by Tableau

#### **Tableau Creator**

Every deployment requires at least one Creator

\$70

user/month | billed annually

Discover insights with a powerful suite of products that support your end-to-end analytics workflow.

Includes: Tableau Desktop, Tableau Prep Builder, and one Creator license of Tableau Server.

### Tableau Explorer

\$35

user/month | billed annually min. 5 Explorers required

Explore trusted data and answer your own questions faster with full self-service analytics.

Includes: one Explorer license of Tableau Server.

#### Tableau Viewer

\$12

user/month | billed annually min. 100 Viewers required

View and interact with dashboards and visualizations in a secure, easy-to-use platform.

Includes: one Viewer license of Tableau Server.



## **Tableau Pricing**

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Discover insights with a powerful suite of products that support your end-to-end analytics workflow.

Includes: Tableau Desktop, Tableau Prep Builder, and one Creator license on Tableau Online.

### **Tableau Explorer**

\$42

user/month | billed annually min. 5 Explorers required

Explore trusted data and answer your own questions faster with full self-service analytics.

Includes: One Explorer license of Tableau Online.

#### **Tableau Viewer**

\$15

user/month | billed annually min. 100 Viewers required

View and interact with dashboards and visualizations in a secure, easy-to-use platform.

Includes: One Viewer license of Tableau Online.



#### **Tableau – File formats**

▶ Tableau Workbook (.twb) – Relies on live data source connection and doesn't contain the data within the workbook file



▶ Tableau Packaged Workbook (.twbx) – Contains the underlying extract data by creating a .tde file



▶ Tableau Data Source (.tds) – Contains the information required to connect to the data source





#### **Tableau – File formats**

▶ Tableau Packaged Data Source (.tdsx) - Doesn't contain any worksheets or dashboards but it does include all the extracted data



▶ Tableau Data Extract Files (.tde) - Contains the local copy of a subset of an entire data



- ▶ Tableau Bookmark (.tbm)
- ▶ Tableau Preferences (.tps)
- ▶ Tableau Map Source (.tms)



#### References

- https://www.concentra.co.uk/blog/quick-guide-tableau-file-types-features-and-use-cases File formats
- ▶ <a href="https://www.tableau.com/pricing/teams-orgs#server">https://www.tableau.com/pricing/teams-orgs#server</a> Pricing
- ▶ <a href="https://www.tableau.com/support/releases">https://www.tableau.com/support/releases</a> Version history