

# Economic self-sufficiency

*Start investing today*

Please note: This is an awareness session regarding different investment opportunities available in the market and this session is not intended to provide specific advice



My Story....

# Journey from Savings to Investment



# Ask yourself....



WHAT KIND OF AN INVESTOR ARE YOU?



ARE YOU READY TO TAKE RISKS?



DO YOU HAVE THE KNOWLEDGE  
ABOUT THE PRODUCT/COMPANY YOU  
ARE INVESTING IN?

# Traditional & Modern Investments



Shares and Stocks → ETF  
(Exchange Traded Funds)



Real Estate → Tangible asset



Venture / angel investments →  
Crowdfunding/ Crowd investing

# Different types of investments



Fixed Deposits



Mutual Funds



Stocks & shares



Life Insurance

My investments



Bond



Real-estate



Crypto Currency

My Proposed Investments

- Convenience
- Low Risks
- DICGC guarantees



Fixed Deposits



Mutual Funds



Stocks & shares



Life Insurance



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Real-estate



Crypto Currency

- Low Returns – Returns are calculated on investment
- Returns are taxable
- If you break the FD – your interests are deducted
- Interest rates are extremely flexible
- DICGC guarantees only up to 1L

My Proposed Investments

- Convenience
- Portfolio is managed by professionals

- High Fees
- Potential management abuse
- Dividends and Capital gains are taxable
- Returns are not guaranteed



Fixed Deposits



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My Proposed Investments



- Grow with economy
- Stay ahead of inflation
- Easy to buy and sell

- High risk - Risk losing it all
- Takes time to research
- Emotional ups and downs



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My Proposed Investments

- High and Tax-free returns
  - Investments are covered under Section 80C
  - Returns are covered under 10 (10D)
- Cash-out or Paid-up addition available
  - Can choose to credit bonuses to your account
- Very similar to SIPs – but SIP does not cover risks
- Your Life is covered



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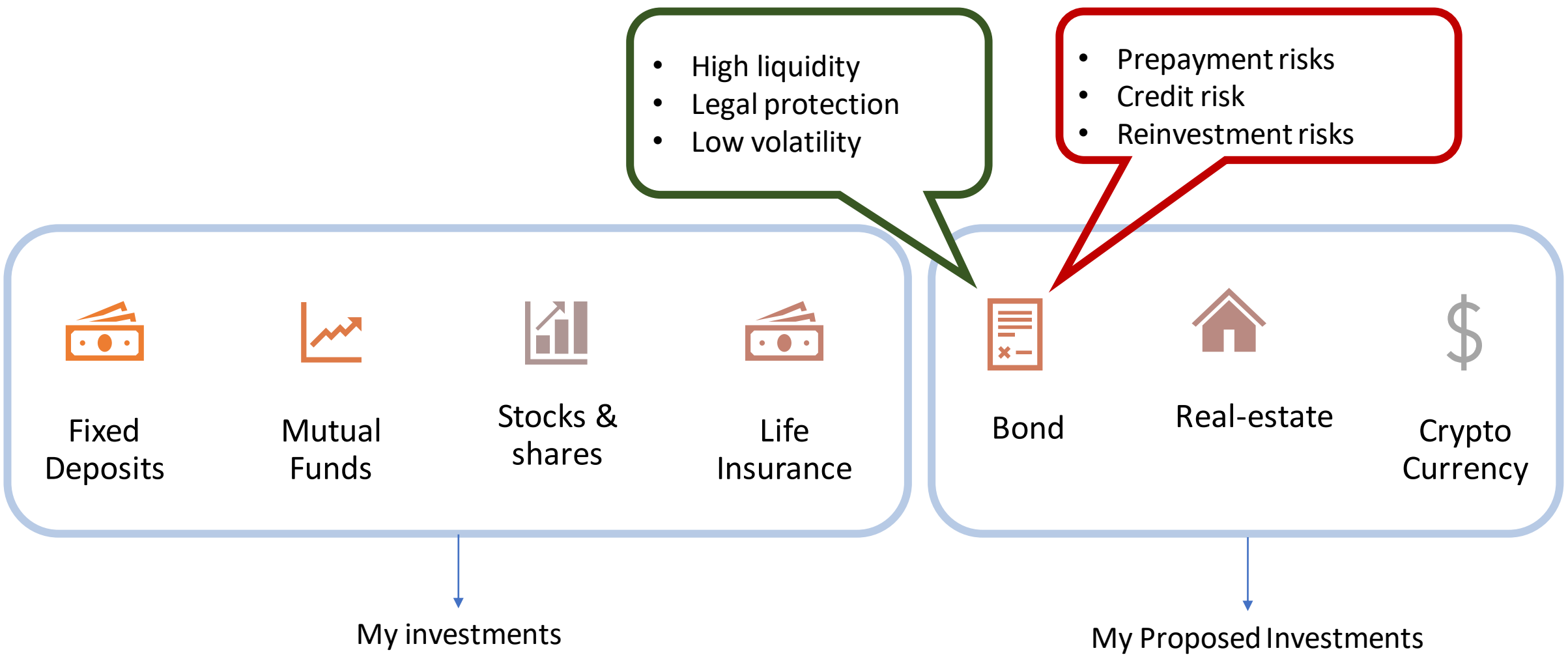


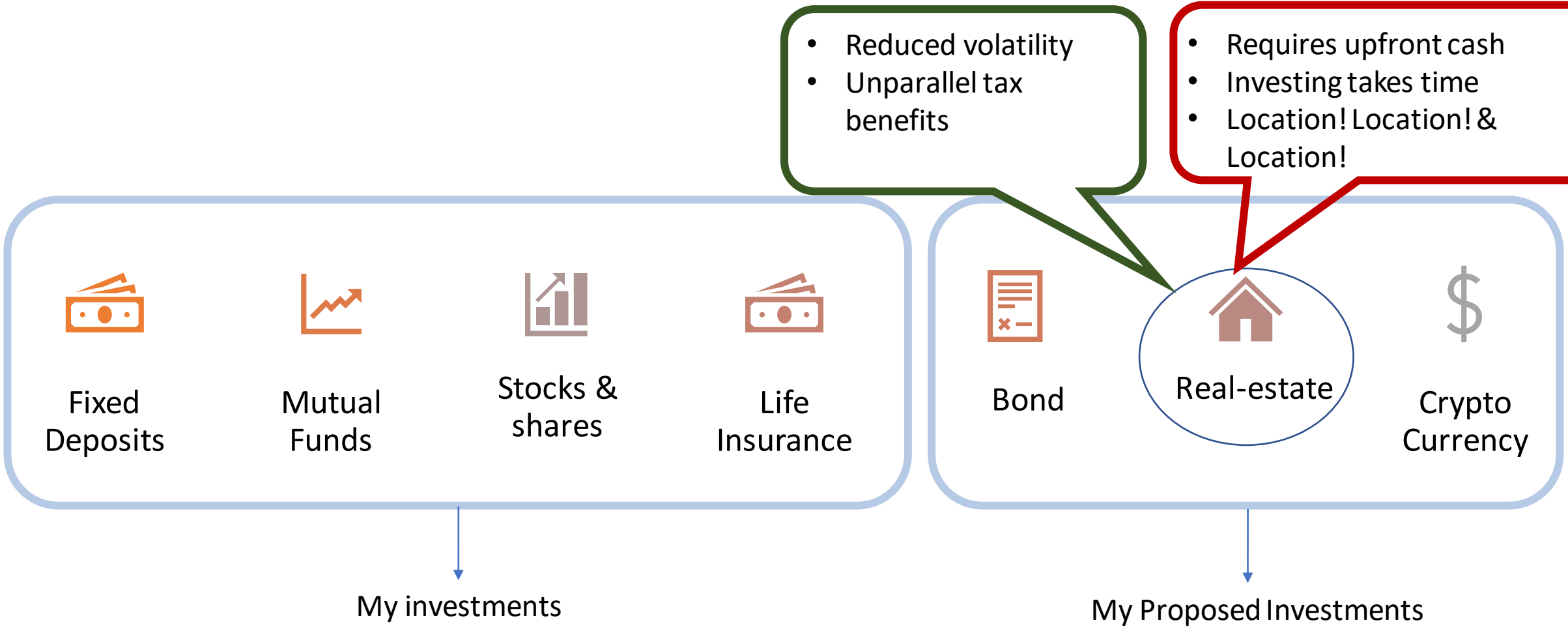
Real-estate



Crypto Currency

My Proposed Investments





- Reduced volatility
- Unparallel tax benefits

- Requires upfront cash
- Investing takes time
- Location! Location! & Location!



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Crypto Currency

My Proposed Investments

- Potential for high returns
- Protection from payment fraud
- Immediate settlement
- International transactions



My investments



My Prop

- High Volatility
- Black market activity
- Cyber hacking



**Risk**

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**Safe**

At the end of the day, if you work for your money, you better make sure its working for you!

